RYZE SIGNS AGREEMENT TO ACQUIRE KRATA AND ENTERS THE SPANISH REAL ESTATE MARKET

The transaction accelerates the Group's international expansion strategy; extending its presence into Spain, one of Europe's largest and most dynamic Real Estate markets after establishing a presence in France in 2025

Milan, 14 July 2026 – The AnaCap-backed **RYZE Group**, a leading independent platform providing investment, property management and valuation services for institutional investors and banks, today announces that it has signed an agreement to acquire **KRATA Sociedad de Tasación S.A.** ("KRATA"), a Spanish company specialising in property valuations, technical advisory and appraisal services.

The completion of the transaction will represent a strategic milestone in RYZE's internationalisation strategy, enabling the Group to establish a direct presence on the Iberian Peninsula and further strengthen its position across Europe.

Founded over 40 years ago, KRATA is one of Spain's leading companies operating within the valuations sector, thanks to its extensive experience in valuing property portfolios, residential, commercial, logistics and office assets, as well as complex asset portfolios and transactions related to the financial sector.

The company has a nationwide presence with offices in **Madrid, Barcelona, Seville and Valencia**, supported by over **80 employees** and a wider network of around **400 professionals**.

To date, KRATA has built a strong reputation in the market, establishing itself as a key partner for financial institutions, investors, corporate clients and public bodies. In 2025, it reported revenues of over **10 million Euros**, further consolidating its leading position in the sector.

This transaction forms a key part of the development plan promoted by RYZE's Partners **Emanuele Bellani, Paolo Datti and Paolo Perrella**, with the support of **AnaCap**, the Group's majority shareholder. It also represents a further significant step in the external growth strategy that aims to build an integrated real estate platform across Europe.

Since 2024, the Group has completed **seven acquisitions**, developing a model based on the integration of highly specialised operators, the enhancement of local expertise and the creation of an international platform that is capable of offering high value-added property services under a single management structure. This strategy has recently been strengthened by the acquisitions of **VSA Property** and **SOLIA Paref** in **France**, which have contributed to the continued expansion of the Group's European network.

Following the completion of the transaction, KRATA will become the focal point for the development of RYZE's operations on the Iberian Peninsula. The strategic aim is to enhance the synergies between the company's expertise and the Group's operational capabilities, fostering organic business growth, strengthening relationships with key industry participants and progressively expanding the range of services offered to the market. The strategy also involves evaluating further acquisition opportunities that are capable of accelerating development across the region.

As part of the integration process, KRATA will also continue to draw on the experience and expertise of its current management team led by **Iñigo Amiano Bergara,** Partner & Chairman, and **Javier Anaya Mohino,** CEO. Moving forward, both will continue to play a central role in the company's industrial development and with the implementation of a growth plan for the Iberian Peninsula.

The completion of the acquisition remains subject to the fulfilment of the customary conditions precedent applicable to transactions of this nature, including a non-objection notice from the Banco de España.

-ENDS-

RYZE - www.ryze.eu

RYZE is an independent group leader in real estate consulting and integrated management of real estate services. It operates in both the institutional market and the distressed segment for Italian and foreign investors, banks, AMCs/funds, industrial groups, private equity funds and family offices. RYZE boasts over 30 years' experience in Technical (Due Diligence, Project Management, Engineering, Town Planning, Risk Mitigation & Recovery, Project Monitoring), Environmental, ESG, Valuation and management (Property & Building Management) sectors. In the ESG (Environmental, Social, Governance) field and investment sustainability criteria, in 2015 it was the first real estate consultancy company in Italy registered for PRI - Principles for Responsible Investment. It. It has over 500 internal resources, a network of 600 technicians, 1,000 valuers throughout Italy and over €80 million in revenue. The Group is present in Italy, with offices in Milan (headquarters), Rome, Brescia and Trento, and abroad in France and the UK, with offices in Lyon, Paris and London.

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AnaCap is a market-leading partner for founders and entrepreneurial management teams, investing in lower mid-market Services, Software and Technology within the European financial ecosystem.

Since 2016, AnaCap has pivoted towards lower mid-market Services, Software and Technology businesses within the European financial ecosystem, a strategy that led to the successful raise of AnaCap Buyout I in 2022 and has helped grow the firm to ~€2 billion of AUM across Western and Northern Europe.

AnaCap's focus is on lower mid-market buyouts, management buy-in or buy-outs of businesses in need of capital, expertise and sophistication to execute organic and inorganic strategies.

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KRATA is a valuation firm registered in the Bank of Spain's special register since 1987 and, as such, subject to annual supervision by that institution.

Independence is KRATA's defining feature: with 40 years' experience in the Spanish market, it is a company independent of any business group or financial institution. It also stands out for its commitment to improving and consolidating valuation activities: it actively participates as a member of the board of directors of the AEV Association, as an observer member of the Spanish Mortgage Association (AHE).

It has also been a key supplier and partner to Spain's leading financial institutions for many years, including BBVA, Banco Santander, Caixabank, Bankinter, Banco Sabadell, Kutxabank, Cajamar and numerous credit unions.